



PRMI

**Primary Residential
Mortgage, Inc.**

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Cranston, RI 02920
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Mortgage Prequalification Document Checklist

- Borrowers full legal name, date of birth, social security number, current address (if less than 2 years, previous address)
- Two most recent pay stubs
- Last 2 years w2 forms and 1099s
- Last 2 years Federal Income Tax Returns (1040s) – all pages/schedules
- If self employed, business returns as well (Corporate/Partnership)
- Last 2 months checking/savings account statements – all pages
- Most recent quarterly investment statement (401K, IRAs, etc.) – all pages

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